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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THIRD OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED IN  
WHOLE OR IN PART UPON  
INVESTMENT IN THE SHAMROCK  
TOWER LP LOAN**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1  
2 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection Of  
3 USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The  
4 Shamrock Tower LP Loan [DE 7816] was entered on the 25<sup>th</sup> day of November, 2009, a  
5 true and correct copy of which is attached hereto as Exhibit A.

6 RESPECTFULLY SUBMITTED November 30, 2009.

7  
8 LEWIS AND ROCA LLP

9  
10 By /s/ John Hinderaker (#018024)  
11 Rob Charles  
12 John Hinderaker (pro hac vice)  
13 Marvin Ruth  
14 *Attorneys for USACM Liquidating Trust*

15 Copy of the foregoing and pertinent  
16 portion of Exhibit A to the Order mailed  
17 on November 30, 2009 to all parties  
18 listed on Exhibit A to the Order.

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26  
/s/ Leilani Lista  
Leilani Lista